

COVER SHEET

S.E.C. Registration Number

C	S	2	0	0	9	0	0	9	1	7
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Company Name

I	T	A	L	P	I	N	A	S		D	E	V	E	L	O	P	M	E	N	T								
C	O	R	P	O	R	A	T	I	O	N																		

Principal Office (No./ Street/Barangay/ City / Town / Province)

U	N	I	T		2	8	-	C		B	P	I		P	H	I	L	A	M	L	I	F	E		B	U	I	L	D	I	N	G
A	Y	A	L	A		A	V	E	N	U	E	,		M	A	K	A	T	I		C	I	T	Y								

Contact Person

MICHAEL JOHN A. TANTOCO JR.

Company's Telephone Number/s

(+632) 8893 0328

1	2
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Month
Of Fiscal Year

3	1
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Day

17-C

FORM TYPE

1	1
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Month

1	0
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Day

Of Annual Meeting

Secondary License (if Applicable)

Department Requiring
this Document

Amended Articles

Number/Section

Total Amount of Borrowings

To be Accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **February 6, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200900917**
3. BIR Tax Identification No. **007-213-353-000**
4. **Italpinas Development Corporation**
Exact name of issuer as specified in its charter
5. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **Unit 28C BPI Philamlife Building, 6811 Ayala Ave., Makati City** **1226**
Address of principal office Postal Code
8. **(+632) 8893 0328**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	724,004,114
11. Indicate the item numbers reported herein:
Item 9. Other Events: Notes Facility of IDC Prime, Inc. with Italpinas Development Corporation acting as guarantor

At a meeting of the Board of Directors on February 6, 2026 the Board of Directors approved and noted the entry by its subsidiary, IDC Prime Inc. ("IDC Prime" or the "Issuer"), into a proposed corporate notes facility of up to PhP1,000,000,000.00 (the "Facility"), and further approved IDC's participation as guarantor in connection therewith. The proposed issuance of the corporate notes will be conducted as an SEC-exempt offering, and the offering will be limited exclusively to Qualified Buyers under Rules 10.1.3 and 10.1.11 of the Implementing Rules and Regulations of the Securities Regulation Code.

The net proceeds from the Facility are intended to be used to fund the development, construction, and completion of IDC Prime's Baia Verde residences project located on a 2.3-hectare property in Morong, Bataan, including associated project costs and working capital requirements directly related to the Project.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ITALPINAS DEVELOPMENT CORPORATION

Issuer

February 6, 2026

Date


MICHAEL JOHN A. TANTOCO JR.
Corporate Secretary